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OAG[®]

NORTH AMERICA'S
AIRPORT
LEADERS
2019

MAKE SMARTER MOVES

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AIRPORT LEADERS DECODED

All data is sourced from OAG's databases and covers the 12 month period from June 2018 to May 2019, with the exception of turnaround data which is for the period of May 2018 to April 2019.

Size Bands:

In order to highlight performance across all sizes of airports, we have used four different size bands which are then applied to airports across North America. Seat capacity is based on departing scheduled seats only.

Airport Size	Description	Number
Major	Airports which handle more than 1% of scheduled departing seat capacity in North America	32
Large	Airports which handle between 0.25% - 0.99% of scheduled departing seat capacity in North America	34
Medium	Airports which handle between 0.05% - 0.24% of scheduled departing seat capacity in North America	83
Small	Airports which handle over 10,000 seats but less than 0.05% of scheduled departing seat capacity in North America	543
Excluded	Airports with less than 10,000 annual seats	299

Categories:

Busiest Airport

Ranks airports by departing scheduled seat capacity with data sourced from OAG's Schedules Analyser.

Fastest Growing Airport

Compares departing scheduled seat capacity growth for the period June 2018-May 2019 versus June 2017-May 2018 and ranks airports by the fastest growing in each size band.

The Trailblazers

Calculates the number of scheduled routes added for the period June 2018-May 2019 versus June 2017-May 2018 and ranks airports by the most added in each size band. Routes operating less than 50 flights in a 12 month period have been excluded.

Global Gateways

Calculates the number of scheduled international routes operated for the period June 2018-May 2019 for each airport and ranks them by the highest number of international routes in each size band. Routes operating less than 26 flights in a 12 month period (to allow for a summer only service) have been excluded. Flights between the United States and Canada are counted as international.

Turnaround Kings

Turnaround data is based on the variance between the average on-time performance (OTP) of flights arriving at an airport and the average on-time performance of flights departing from the same airport for the period May 2018-April 2019. Turnaround data is sourced from OAG's flight status database and to be included, there must be flight status data for at least 80% of all scheduled flights operated at an airport.

Airports which achieve a higher OTP for departing flights than arriving flights are those airports which are making up for delays of inbound flights, in part, due to the efficiency of aircraft turnaround processes. This may be due, in part, to the activities of the airlines themselves and partly due to airline scheduling. Airports which are successful in returning delayed aircraft to its scheduled operating times bring benefits to passengers and airline customers alike.

Low-Cost Collaborators

Calculates the percentage of seats operated by low-cost carriers (LCC) at each airport and then ranks airports in each size band by those with the highest share. LCC capacity growth for the period June 2018-May 2019 versus June 2017-May 2018 is also included.

BUSIEST AIRPORTS

Top 10 Busiest Major and Large Airports

Major airport observations:

- Atlanta (ATL) holds its position as the busiest airport in North America, with over 62m seats in the last 12 months. There's still a big gap between it and the next biggest, Los Angeles (LAX) with 51.8m seats.
- Canada's biggest airport, Toronto (YYZ) is 8th largest in North America.

Large airport observations:

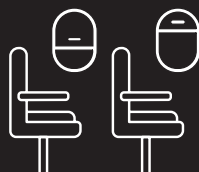
- Ranging from 8.5m seats up to 12m, the Top 10 busiest large airports are the workhorses of North America's airport leaders, feeding passengers across the US and Canada.
- Portland (PDX) lead this band with almost 12m seats in the last 12 months.
- Three of the Top 10 are in Texas, reflecting the central location of the Lone Star state which works really well to connect passengers across the United States.
- Some of the biggest Large airports – Nashville (BNA) and Austin (AUS) - are also amongst the fastest growing, putting these dynamic cities and their airports firmly on our ones to watch list.

#1 Busiest
Major Airport

ATL

Number of seats

62.6M

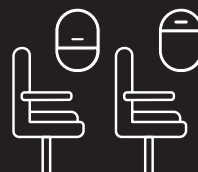


#1 Busiest
Large Airport

PDX

Number of seats

11.9M



MAJOR AIRPORTS

Rank	Airport	Airport Name	Seats
1	ATL	Atlanta Hartsfield - Jackson	62,644,729
2	LAX	Los Angeles	51,818,960
3	ORD	Chicago O'Hare	50,113,124
4	DFW	Dallas Dallas / Fort Worth	41,402,481
5	JFK	New York John F. Kennedy	38,175,455
6	DEN	Denver	37,775,601
7	SFO	San Francisco	34,309,877
8	YYZ	Toronto Lester B. Pearson	29,983,962
9	SEA	Seattle-Tacoma	29,388,709
10	LAS	Las Vegas McCarran	29,177,528

Source: OAG

LARGE AIRPORTS

Rank	Airport	Airport Name	Seats
1	PDX	Portland	11,962,913
2	YYC	Calgary	10,743,519
3	DAL	Dallas Love Field	10,469,710
4	BNA	Nashville	10,468,752
5	AUS	Austin-Bergstrom	9,959,917
6	STL	St Louis Lambert	9,899,014
7	SJC	San Jose Norman Y. Mineta	9,619,415
8	HOU	Houston William P. Hobby	9,332,091
9	OAK	Oakland International	8,777,234
10	MSY	New Orleans Louis Armstrong	8,447,915

Source: OAG

BUSIEST AIRPORTS

Top 10 Busiest Medium and Small Airports

Medium airport observations:

- Leading the airports ranging from 2.5m to 3m seats, Winnipeg (YWG) is biggest in this size band with 2.9m seats in the last 12 months. A second Canadian airport, Halifax (YHZ), is also in this size band in 4th place.
- Memphis (MEM) is a very close 2nd, just 39,000 seats behind Winnipeg.

Small airport observations:

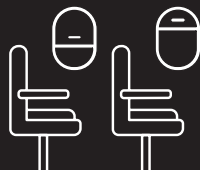
- The Small airports in this category range from 510,000 seats to 554,000. Fargo (FAR) in North Dakota is the biggest of the Small airports and is a civil-military airport. Akron/Canton (CAK) which serves the greater Cleveland area in Ohio is a close 2nd.

#1 Busiest
Medium Airport

YWG

Number of seats

2.9M

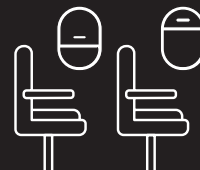


#1 Busiest
Small Airport

FAR

Number of seats

553K



MEDIUM AIRPORTS

Rank	Airport	Airport Name	Seats
1	YWG	Winnipeg J.A. Richardson	2,956,392
2	MEM	Memphis	2,917,205
3	CHS	Charleston	2,870,631
4	YHZ	Halifax Stanfield	2,748,948
5	RIC	Richmond	2,735,460
6	OKC	Oklahoma City Will Rogers	2,735,312
7	RNO	Reno	2,672,581
8	SDF	Louisville International - Standiford Field	2,593,097
9	PVD	Providence	2,514,756
10	BOI	Boise	2,492,678

Source: OAG

SMALL AIRPORTS

Rank	Airport	Airport Name	Seats
1	FAR	Fargo	553,492
2	CAK	Akron / Canton	552,234
3	EYW	Key West	549,931
4	BIL	Billings	547,220
5	AMA	Amarillo Rick Husband	541,800
6	TLH	Tallahassee	535,466
7	JAC	Jackson	533,934
8	PSC	Pasco	518,405
9	YZF	Yellowknife	516,930
10	BTR	Baton Rouge	510,035

Source: OAG

FASTEST GROWING AIRPORTS

Top 10 Fastest Growing Major and Large Airports

Major airport observations:

- Across all of the bandings, the fastest growing are not the biggest. In the Major band, three airports in the Sunshine State top the list. Orlando (MCO), Tampa (TPA) and Fort Lauderdale (FLL) all record growth of 6.7% and over. Spirit Airlines is leading growth at all three airports.
- All the way across to the West side of the US, two other coastal state airports are growing fast too – San Diego (SAN) is 6th and Seattle (SEA) 8th.

Large airport observations:

- As is often the case, airports in the Large size band are growing faster than the major airports with an average growth rate of 11%. Another Florida airport, the most northerly one in the state, Jacksonville (JAX), tops this table with seat growth of 20% compared to last year. Almost all carriers at JAX are adding capacity, with Southwest leading the way.
- The biggest airport in the Top 10 fastest growing Large airports is Nashville (BNA), with 15% more seats this year, taking it to 10.5m.

#1 Fastest Growing Major Airport

Growth

MCO



#1 Fastest Growing Large Airport

Growth

JAX



MAJOR AIRPORTS

Rank	Airport	Airport Name	Growth
1	MCO	Orlando	7.0%
2	TPA	Tampa	6.7%
3	FLL	Fort Lauderdale/Hollywood	6.7%
4	PHL	Philadelphia	6.6%
5	DEN	Denver	6.4%
6	SAN	San Diego	6.0%
7	IAH	Houston	5.7%
8	SEA	Seattle-Tacoma	5.4%
9	BOS	Boston Edward L. Logan	5.2%
10	YUL	Montreal Pierre Elliott Trudeau	4.8%

Source: OAG

LARGE AIRPORTS

Rank	Airport	Airport Name	Growth
1	JAX	Jacksonville	20.2%
2	BNA	Nashville	14.6%
3	SJC	San Jose Norman Y. Mineta	12.3%
4	AUS	Austin-Bergstrom	10.9%
5	YEG	Edmonton	10.7%
6	RDU	Raleigh / Durham	10.5%
7	OMA	Omaha Eppley Airfield	8.9%
8	SMF	Sacramento	8.4%
9	SAT	San Antonio	8.2%
10	BUR	Burbank	7.7%

Source: OAG

FASTEST GROWING AIRPORTS

Top 10 Fastest Growing Medium and Small Airports

Medium airport observations:

- Toronto Hamilton (YHM) is fastest growing, having added 54% more seats in the last year. This busy cargo airport is a considerable distance from downtown Toronto, located 40 miles southwest.
- Abbotsford (YXX), another Canadian airport is second fastest growing. Located 40 miles from downtown Vancouver, the airport is perhaps better known for its aerospace cluster, and serves the city of Abbotsford in BC. Both YHM and YXX have benefitted from the launch of Swoop, Westjet's ultra LCC.

Small airport observations:

- Fastest growing amongst the Small category are some of the US's smallest airports. Also home to the Wyoming National Guard, Cheyenne Regional (CYS) Airport in Wyoming has seen the return of a scheduled service to Dallas Fort Worth (DFW).
- All of the Top 10 airports in this size band have seen capacity more than double in the last year.

#1 Fastest Growing
Medium Airport

YHM

Growth

54%

#1 Fastest Growing
Small Airport

CYS

1589%

MEDIUM AIRPORTS

Rank	Airport	Airport Name	Growth
1	YHM	Toronto John C Munro Hamilton	54%
2	YXX	Abbotsford	43%
3	SRQ	Sarasota/Bradenton	36%
4	AVL	Asheville / Hendersonville	35%
5	MSO	Missoula	26%
6	ECP	Panama City Nw Florida Beaches	25%
7	HSV	Huntsville International - Carl T. Jones Field	24%
8	AZA	Phoenix Mesa Gateway	24%
9	VPS	Destin/Ft Walton Beach	23%
10	BZN	Bozeman	22%

Source: OAG

SMALL AIRPORTS

Rank	Airport	Airport Name	Growth
1	CYS	Cheyenne	1589%
2	RIW	Riverton	1303%
3	DRT	Del Rio	783%
4	EAR	Keamey	230%
5	CNY	Moab	213%
6	YXH	Medicine Hat	150%
7	VEL	Vernal	138%
8	SLN	Salina	136%
9	KUK	Kasigluk	119%
10	NUP	Nunapitchuk	119%

Source: OAG

THE TRAILBLAZERS

Top 10 Major and Large Airports with Most New Routes Added

Major airport observations:

- With 22 new routes added in the last 12 months, Orlando (MCO) is the airport with the newest destinations in North America.
- Denver (DEN) is not far behind with 17 more destinations than last year.
- Chicago (ORD) serves most destinations of the Top 10, with 240. 15 of these have been added in the last 12 months.

Large airport observations:

- Of the Large airports, Raleigh/Durham (RDU) and Austin (AUS) have seen the most route growth with both airports adding 10 new destinations in the last 12 months.
- Six of the airports with the most newest destinations are also in the Top 10 fastest growing airports.

#1 Most new routes
Major Airport

MCO

New routes



+22

#1 Most new routes
Large Airport

RDU

New routes



+10

MAJOR AIRPORTS

Destinations served

Rank	Airport	Airport Name	2017-18	2018-19	Change
1	MCO	Orlando	118	140	22
2	DEN	Denver	175	192	17
3	DFW	Dallas Dallas / Fort Worth	218	233	15
4	ORD	Chicago O'Hare	225	240	15
5	PHL	Philadelphia	123	134	11
6	YUL	Montreal Pierre Elliott Trudeau	106	116	10
7	IAD	Washington Dulles	121	130	9
8	CLT	Charlotte	161	169	8
9	FLL	Fort Lauderdale / Hollywood	132	140	8
10	YYZ	Toronto Lester B. Pearson	173	181	8

Source: OAG

LARGE AIRPORTS

Destinations served

Rank	Airport	Airport Name	2017-18	2018-19	Change
1	RDU	Raleigh / Durham	48	58	10
2	AUS	Austin-Bergstrom	59	69	10
3	SJC	San Jose Norman Y. Mineta	44	53	9
4	BNA	Nashville	54	62	8
5	OAK	Oakland	55	63	8
6	YYC	Calgary	68	74	6
7	SMF	Sacramento	33	39	6
8	SAT	San Antonio	38	44	6
9	RSW	Fort Myers Sw Florida	41	47	6
10	IND	Indianapolis	42	47	5

Source: OAG

THE TRAILBLAZERS

Top 10 Medium and Small Airports with Most New Routes Added

Medium airport observations:

- In the Medium size band, Destin/Ft Walton Beach (VPS) in Florida and Toronto Hamilton (YHM) have added most new routes in the last 12 months, both with seven new destinations.
- Four more airports have added five new destinations in the last 12 months. These are Syracuse (SYR), Madison (MSN), Myrtle Beach (MYR) and Sarasota/Bradenton (SRQ).

Small airport observations:

- Daytona Beach (DAB) in Florida added three destinations in the Small airport band, taking the total served to six. Three of the airports in this band are in Florida, pointing to the strong growth taking place at airports across the state.
- Whitehorse (YXY) In the Yukon Territory also added three new destinations, taking the total served to eight.

#1 Most new routes
Medium Airport

VPS

New routes



+7

#1 Most new routes
Small Airport

DAB

New routes



+3

MEDIUM AIRPORTS

Destinations served

Rank	Airport	Airport Name	2017-18	2018-19	Change
1	VPS	Destin / Fort Walton Beach	11	18	7
2	YHM	Toronto John C. Munro Hamilton	6	13	7
3	SYR	Syracuse	16	21	5
4	MSN	Madison	14	19	5
5	MYR	Myrtle Beach	27	32	5
6	SRQ	Sarasota / Bradenton	11	16	5
7	CHS	Charleston	23	27	4
8	PWM	Portland	13	17	4
9	PNS	Pensacola	12	16	4
10	SBA	Santa Barbara	7	11	4

Source: OAG

SMALL AIRPORTS

Destinations served

Rank	Airport	Airport Name	2017-18	2018-19	Change
1	DAB	Daytona Beach	3	6	3
2	YXY	Whitehorse	5	8	3
3	MGM	Montgomery Regional-Dannelly Field	3	5	2
4	MRY	Monterey/Carmel Monterey	5	7	2
5	HHH	Hilton Head Island	1	2	1
6	YXU	London	4	5	1
7	GNV	Gainesville	3	4	1
8	BET	Bethel	28	29	1
9	EYW	Key West	11	12	1
10	ATW	Appleton	8	9	1

Source: OAG

GLOBAL GATEWAYS

Top 10 Most International Major and Large Airports

Major airport observations:

- Toronto (YYZ) is the most international of all North American airports with services to 163 international destinations in the last 12 months. 35%, or 57 of these are to the US.
- New York (JFK) is next closest with services to 127 overseas destinations.
- Two other Canadian airports, Montreal (YUL) and Vancouver (YVR) also appear in the Top 10 most international. 28 and 27 of their services respectively are to the US.

Large airport observations:

- Calgary (YYC) is the most international of the Large size band with 43 services to international destinations. 23 of these operate to the US.
- Another two Canadian airports are in 2nd and 3rd position in this category – Edmonton (YEG) and Ottawa (YOW) airports with 21 and 20 international destinations served respectively. At both of these airports, 12 of the international destinations are in the US.
- For US airports in this size band, Oakland (OAK) has the most international services with 13 destinations served.

#1 Most international
Major Airport

YYZ

International
routes



#1 Most international
Large Airport

YYC

International
routes



MAJOR AIRPORTS

Rank	Airport	Airport Name	Routes
1	YYZ	Toronto Lester B. Pearson	163
2	JFK	New York John F. Kennedy	127
3	MIA	Miami	112
4	YUL	Montreal Pierre Elliott Trudeau	103
5	LAX	Los Angeles	90
6	EWR	Newark Liberty	88
7	ATL	Atlanta Hartsfield-Jackson	81
8	ORD	Chicago O'Hare	72
9	YVR	Vancouver	68
10	IAH	Houston	68

Source: OAG

LARGE AIRPORTS

Rank	Airport	Airport Name	Routes
1	YYC	Calgary	43
2	YEG	Edmonton	21
3	YOW	McDonald - Cartier	20
4	OAK	Oakland	13
5	PDX	Portland	12
6	SJC	San Jose Norman Y. Mineta	12
7	HOU	Houston William P. Hobby	9
8	RDU	Raleigh / Durham	7
9	PIT	Pittsburgh	7
10	AUS	Austin-Bergstrom	7

Source: OAG

GLOBAL GATEWAYS

Top 10 Most International Medium and Small Airports

Medium airport observations:

- As the size bands decrease, so do the number of airports with international services. For Medium airports, the average international destinations served for the Top 10 is eight. Halifax (YHZ) is above average with services to 20 international destinations.
- Seven airports in this band are in Canada.

Small airport observations:

- New York Stewart (SWF) received a boost from the arrival of Norwegian who operated services to five European destinations. Some of these are stopping, and as of Summer 2019, there is just one international destination served, Dublin.
- Four of the airports in this size band are in Greenland.

#1 Most international
Medium Airport

YHZ

International
routes



#1 Most international
Small Airport

SWF

International
routes



MEDIUM AIRPORTS

Rank	Airport	Airport Name	Routes
1	YHZ	Halifax Stanfield	20
2	YQB	Quebec	14
3	YWG	Winnipeg J. A. Richardson	12
4	YHM	Toronto John C. Munro Hamilton	9
5	SFB	Orlando Sanford	7
6	PVD	Providence	6
7	YTZ	Bishop Billy City	5
8	PSP	Palm Springs	5
9	YLW	Kelowna	5
10	YXE	Saskatoon	5

Source: OAG

SMALL AIRPORTS

Rank	Airport	Airport Name	Routes
1	SWF	New York Stewart	5
2	FSP	St Pierre	3
3	SFJ	Kangerlussuaq	2
4	GOH	Nuuk	2
5	MOB	Mobile	2
6	UAK	Narsarsuaq	2
7	MFE	McAllen / Mission	1
8	CXH	Vancouver Coal Harbour	1
9	KUS	Kulusuk Island	1
10	YQG	Windsor	1

Source: OAG

TURNAROUND KINGS

Top 10 Best Turnaround Times Major and Large Airports

Major airport observations:

- Two Canadian airports manage to improve OTP considerably in the process of turning around aircraft. Montreal (YUL) improves OTP by nearly eight percentage points to reach 76.8% of flights leaving on time, while Toronto (YYZ) improves OTP from 66.2% to 72.5% between arriving and departing aircraft.
- Newark (EWR) is 3rd most efficient, managing to get flights away on time by five percentage points higher than arriving flights.

Large airport observations:

- Like the Major size band, this group is headed up by two Canadian airports; this time Ottawa (YOW) and Edmonton (YEG). Both airports have a variance of 6.5 percentage points between arriving OTP and departing OTP. Edmonton also has the highest departing OTP in the Large airport size band, with 83.3% of flights leaving on time.
- Pittsburgh (PIT) is the biggest of the airports in this size band, and still manages to get 82.3% of flights away on time, an improvement of 3.8 percentage points on its arriving OTP.

YUL

Montreal Pierre Elliott
Trudeau International Airport

Arriving OTP

68.39



Departing OTP

76.81



#1 Major Airport
Turnaround Time

7.9

MAJOR AIRPORTS

Rank	Airport	Airport Name	Arriving OTP %	Departing OTP %	Variance %
1	YUL	Montreal Pierre Elliott Trudeau	68.93	76.81	7.9
2	YYZ	Toronto Lester B. Pearson	66.18	72.48	6.3
3	EWR	Newark Liberty	67.04	72.35	5.3
4	YVR	Vancouver	72.45	77.73	5.3
5	LGA	New York LaGuardia	70.93	75.33	4.4
6	SFO	San Francisco	71.92	76.31	4.4
7	SEA	Seattle-Tacoma	77.18	81.27	4.1
8	IAD	Washington Dulles	78.90	82.68	3.8
9	JFK	New York John F. Kennedy	75.51	79.08	3.6
10	BOS	Boston Edward L. Logan	72.70	76.26	3.6

Source: OAG

LARGE AIRPORTS

Rank	Airport	Airport Name	Arriving OTP %	Departing OTP %	Variance %
1	YOW	McDonald - Cartier	71.85	78.35	6.5
2	YEG	Edmonton	76.87	83.34	6.5
3	ANC	Anchorage Ted Stevens	77.56	83.03	5.5
4	BDL	Hartford Bradley	77.28	82.10	4.8
5	SAT	San Antonio	77.68	82.29	4.6
6	ONT	Ontario	78.59	82.83	4.2
7	IND	Indianapolis	77.61	81.68	4.1
8	OMA	Omaha Eppley Airfield	78.53	82.52	4.0
9	BUF	Buffalo	76.27	80.21	3.9
10	PIT	Pittsburgh	78.48	82.33	3.8

Source: OAG

TURNAROUND KINGS

Top 10 Best Turnaround Times Medium and Small Airports

Medium airport observations:

- Continuing the trend, another two Canadian airports top this size band. Thunder Bay (YQT) and Saskatoon (YXE) both manage to improve departing OTP by around nine percentage points over arriving OTP. They are joined in the Top 10 for Medium airports by Winnipeg (YWG), Regina (YQR) and Toronto Hamilton (YHM).

Small airport observations:

- Arguably smaller airports should have excellent OTP as they are less congested. The Top 10 airports in the Small size band have a slightly lower average OTP for departing flights than the Medium size band, with an average of 79.6% of flights leaving on time, versus 81.5% for their slightly bigger peers.
- Again, Canada dominates with six of the Top 10 airports in this band all improving OTP between arriving and departing flights to the greatest degree.

YQT

Thunder Bay

Arriving OTP

65.27



Departing OTP

74.50



#1 Medium Airport
Turnaround Time

9.2

MEDIUM AIRPORTS

Rank	Airport	Airport Name	Arriving OTP %	Departing OTP %	Variance %
1	YQT	Thunder Bay	65.27	74.50	9.2
2	YXE	Saskatoon	74.38	83.10	8.7
3	SFB	Orlando Sanford	70.31	78.96	8.6
4	YWG	Winnipeg J. A. Richardson	72.68	80.44	7.8
5	YQR	Regina	75.80	83.35	7.6
6	PIE	Tampa St Pete-Clearwater	77.26	84.64	7.4
7	YHM	Toronto John C Munro Hamilton	67.53	74.46	6.9
8	PGD	Punta Gorda	75.74	82.63	6.9
9	ACY	Atlantic City	86.95	93.60	6.6
10	COS	Colorado Springs Municipal	73.33	79.86	6.5

Source: OAG

SMALL AIRPORTS

Rank	Airport	Airport Name	Arriving OTP %	Departing OTP %	Variance %
1	YQX	Gander	57.30	79.85	22.6
2	YYG	Charlottetown	65.38	75.55	10.2
3	YZV	Sept-Iles	68.53	78.10	9.6
4	YDF	Deer Lake	68.47	76.52	8.1
5	YUY	Rouyn	66.97	75.00	8.0
6	HYA	Hyannis	75.43	83.17	7.7
7	YQM	Greater Moncton	69.25	76.88	7.6
8	CAK	Akron/Canton	71.24	78.77	7.5
9	GJT	Grand Junction	82.08	89.55	7.5
10	CRP	Corpus Christi	75.35	82.81	7.5

Source: OAG

LOW-COST COLLABORATORS

Top 10 Major and Large Airports by LCC Share

Major airport observations:

- It's not a surprise to see Chicago Midway (MDW) topping this league as 95% of flights from the airport are operated by LCCs, giving them the biggest LCC share in this size band. 93% of the airport's capacity is operated by Southwest.
- Baltimore (BWI) is the next biggest, with 80% of seats operated by LCCs, 67% of the airport's capacity is operated by Southwest.
- Fort Lauderdale (FLL), in 3rd place, Orlando (MCO) in 5th, and Tampa (TPA) in 6th are the only Major airports seeing any real LCC growth with 7-10% growth between them.

Large airport observations:

- Two more Southwest strongholds, Houston Hobby (HOU) and Dallas Love Field (DAL) top the Large airport size band for the greatest share of LCC capacity with 95% and 94% of seats respectively operated by LCCs, namely Southwest.
- Some of the airports in this band are seeing strong growth in LCC capacity with Edmonton (YEG) recording a 17% increase in LCC seats in the last 12 months, taking LCC share to 58%. Nashville (BNA) is another Large airport also recording strong LCC growth – 13% increase taking LCC share to 59%.

Top 3 Major Airport LCC Share



Top 3 Large Airport LCC Share



MAJOR AIRPORTS

Rank	Airport	Airport Name	LCC Share	LCC Growth Rate
1	MDW	Chicago Midway	95%	-2%
2	BWI	Baltimore Washington	80%	-1%
3	FLL	Fort Lauderdale / Hollywood	73%	9%
4	LAS	Las Vegas McCarran	63%	0%
5	MCO	Orlando	57%	10%
6	TPA	Tampa	54%	7%
7	SAN	San Diego	47%	1%
8	DEN	Denver	43%	3%
9	BOS	Boston Edward L. Logan	40%	3%
10	PHX	Phoenix Sky Harbor	39%	3%

Source: OAG

LARGE AIRPORTS

Rank	Airport	Airport Name	LCC Share	LCC Growth Rate
1	HOU	Houston William P. Hobby	95%	5%
2	DAL	Dallas Love Field	94%	0%
3	OAK	Oakland	86%	3%
4	BUR	Burbank	77%	7%
5	STL	St Louis Lambert	65%	6%
6	ONT	Ontario	62%	5%
7	SMF	Sacramento	61%	11%
8	BNA	Nashville	59%	13%
9	YEG	Edmonton	58%	17%
10	YYC	Calgary	56%	13%

Source: OAG

LOW-COST COLLABORATORS

Top 10 Medium and Small Airports by LCC Share

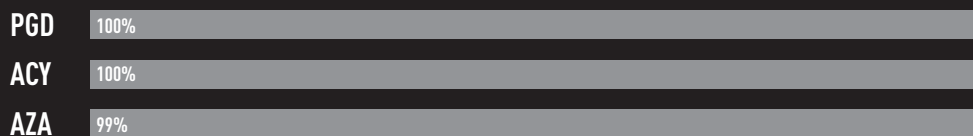
Medium airport observations:

- Many of the Medium size airports have a high LCC share with eight of the Top 10 having over 90% of seats operated by LCCs.
- Phoenix Mesa (AZA) has seen strong growth in LCC seats in the last 12 months of 23%. Allegiant dominates here with 96% of seats.
- Abbotsford (YXX) and Toronto (YHM) stand out again in this category as they benefit from the launch of the Westjet backed ultra LCC Swoop.

Small airport observations:

- All the airports in the Small size band have 100% of seats operated by LCCs. Some are experiencing faster growth than others.
- Concord (USA) has 30% more LCC seats in the last 12 months, while Portsmouth (PSM) has recorded a seat increase of 52%.

Top 3 Medium Airport LCC Share



Top 3 Small Airport LCC Share



MEDIUM AIRPORTS

Rank	Airport	Airport Name	LCC Share	LCC Growth Rate
1	PGD	Punta Gorda	100%	11%
2	ACY	Atlantic City	100%	1%
3	AZA	Phoenix Mesa	99%	23%
4	PIE	Tampa St Pete-Clearwater	99%	3%
5	YXX	Abbotsford	96%	46%
6	ISP	Islip	95%	-3%
7	SFB	Orlando Sanford	91%	5%
8	YHM	Toronto John C. Munro Hamilton	91%	66%
9	LGB	Long Beach	88%	-14%
10	MYR	Myrtle Beach	66%	12%

Source: OAG

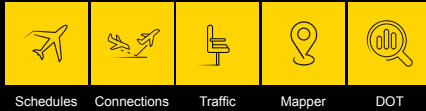
SMALL AIRPORTS

Rank	Airport	Airport Name	LCC Share	LCC Growth Rate
1	TTN	Philadelphia Trenton-Mercer	100%	16%
2	USA	Concord	100%	30%
3	LBE	Latrobe	100%	4%
4	IAG	Niagara Falls	100%	-1%
5	SCK	Sacramento Stockton Metropolitan	100%	4%
6	RFD	Chicago / Rockford	100%	-1%
7	PVU	Provo	100%	12%
8	PSM	Portsmouth Pease	100%	52%
9	YKF	Toronto Region of Waterloo	100%	-22%
10	YBR	Brandon	100%	4%

Source: OAG

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